



**14<sup>th</sup> Annual**  
**Alabama Banner Users Group Fall Conference**

**November 13-15, 2024**  
**The Westin Huntsville**  
**Huntsville, Alabama**

**Agenda at a Glance – Subject to Change**

**Tuesday, November 12** – Executive Committee work day

**Wednesday, November 13**

- 9:00 a.m. – 4:00 p.m. Pre-Conference Training Workshops:  
Data Connect – Basics and Integrations (morning only) - *Bruce Tenison, ACCS*  
Basic Dynamic Forms Design Workshop (morning only) - *Jason Levi & Clayton Collum - JSU*  
Data Connect – Deep Dive Integrations and APIs (afternoon only) - *Bruce Tenison, ACCS*  
Experience Card Development (afternoon only) - *Daniel Nunes, Auburn*  
Degreeworks - Scribe Language Overview and Training (afternoon only) - *Deb Spann, ACCS*
- 12:00 p.m. – 1:00 p.m. Lunch provided for Pre-Conference Workshop Attendees who attend both ½ day sessions - *sponsored by NextGen Web Solutions*
- 5:00 p.m. – 5:45 p.m. First Time Attendee Meeting
- 6:00 p.m. – 9:00 p.m. Welcome Reception - *sponsored by David Kent Consulting*

**Thursday, November 14**

- 7:30 a.m. – 8:15 a.m. Breakfast - *sponsored by Evisions*
- 8:15 a.m. – 9:20 a.m. Opening General Session
- 9:30 a.m. – 10:30 a.m. Technical/Vendor - Empowering Collaboration: Evisions, ACCS and the Road to SaaS - *James Buxton, Evisions and Chris Cheatwood, ACCS*  
Student/Vendor - FVT/GE Updates with the Clearinghouse - *Joe Carlson, National Student Clearinghouse*  
Financial Aid - What's New in Financial Aid - *Mark Kichline and Michelle Taylor, Ellucian(VIRTUAL)*  
HR/Payroll - Banner Navigation Tips and Tricks - *Shain Wilson, ACCS*  
Vendor - Considerations Before Moving to Banner SaaS - *David Kent, David Kent Consulting*
- 10:30 a.m. – 10:45 a.m. Snack Break - *sponsored by Softdocs*
- 10:50 a.m. – 11:50 a.m. Technical - Banner Platform Tools Overview - *Michael Kennedy, Ellucian*  
Student - Effective Section Coding for Class Scheduling - *Daniel Strickland, UA*  
Financial Aid - COD - Origination to Import - *Stephanie Miller, CACC*  
HR/Payroll - NeoEd - HR Software for Education - *Cole Christensen, NeoEd*
- 12:00 p.m. – 1:15 p.m. Lunch - *sponsored by Ellucian*
- 1:00 p.m. – 1:15 p.m. Business Meeting – Leadership Election
- 1:20 p.m. – 2:20 p.m. Technical - Using Data Connect Serverless APIs with NextGen Dynamic Forms - *Shaun Stancil, JSU*  
Student - Strategic TargetX Email Campaigns: Maximizing Engagement at Each Stage of the Student Journey - *Paige Vaughn and Juliah Sanford, NACC*  
Financial Aid/Vendor - Streamline Verification and Appeals with Dynamic Verification - *Lynne Garcia, NextGen*  
HR/Payroll - TargetX HR/Payroll Perspective - *Molly Pollard and Kathi Carr, ACCS*  
General - How Does My Personality Impact My Behavior - *Gloria Greene, UAH*

2:30 p.m. – 3:30 p.m. Technical - Leveraging Ethos BPAPI in PL/SQL - *Jeremy Haynes, Samford*  
Student - Using Degree Works SEP to go from Zero to Hero - *Jill Preuninger, Beville State*  
Financial Aid - SSB9 Vanilla isn't so bad, even without the extra toppings - *Stephanie Miller, CACC*  
HR/Payroll - TRS and RSA 1, Roth RSA - Updates - *Connie Grier, RSA*  
Vendor - Evisions Argos + Alteryx: Better Together for Higher Education - *Ben Clark, Evisions*

3:30 p.m. – 3:45 p.m. Snack Break - *sponsored by Courshedog*

3:50 p.m. – 4:50 p.m. Technical - Using Data Connect Serverless APIs with an Experience SDK Card - *Shaun Stancil, JSU*  
Student - End of Term Processing - *Daniel Strickland, UA*  
Financial Aid/Vendor - Scholarship Manager: What We Do and What's New - *Becca Spiller, NextGen*  
HR/Payroll/Vendor - NeoEd - Attract and Policy - *Cole Christensen, NeoEd*  
Vendor - Why Move Banner to the Public Cloud - *David Kent, David Kent Consulting*

## **Friday, November 15**

7:30 a.m. – 8:30 a.m. Breakfast - *sponsored by NeoEd*

8:00 a.m. – 8:45 a.m. Ask the Experts Open Forum

9:00 a.m. – 10:00 a.m. Technical - Experience Templates: Custom Layouts and Configuration Editors - *Eric Merz, Auburn*  
Student - Academic Restructure at JSU - *Tori Gaddy and Candice Truitt, JSU*  
Financial Aid - What We Know - Hoping to Grow! (Part I) - *Lindsay Heruska, Montevallo*  
HR/Payroll - TRS ESS Portal Overview - *Hunter Norris, RSA*  
Vendor - Oracle's Value Service Engagement Offerings - *Scott Howe, Oracle*

10:10 a.m. – 11:10 a.m. Technical - Empowering Decisions with Ellucian Insights: ACCS Implementation - *Chris Cheatwood, ACCS*  
Student - Student Engagement Through Your CRM and Banner Processes - *TJ Smith, Shelton State*  
Financial Aid - What We Know - Hoping to Grow! (Part II) - *Kimberly Miller, Montevallo*  
HR/Payroll - Defeating the Banner 9 Blues - *LaTonya Conerly, Alabama A&M*  
General - 10 Leadership Lessons from Hamilton! - *Gloria Greene, UAH*

11:10 a.m. – 11:25 a.m. Snack Break & Door Prize Drawing - *sponsored by Touchnet*

11:30 a.m. – 12:30 p.m. Technical - Birds of a Feather - *Kristin Bright, JSU*  
Student - Birds of a Feather - *Lori Chisem, Lawson State*  
Financial Aid - Birds of a Feather - *Saundra Noles, CACC*  
HR/Payroll - Birds of a Feather - *Shain Wilson, ACCS*  
Finance - Birds of a Feather - *Matt Hall, Auburn*

12:30 p.m. – 1:00 p.m. Business Meeting with Current, Outgoing, and Newly Elected Officers